



Your business. We help. You grow.

We're Hiring Financial Advisors!

Are you unhappy at your current firm? Are you getting a low payout while your clients keep being charged high fees that you can't control? Are you looking to truly be an advisor to your clients and stop being pressured to sell them products?

Would you like to work at a firm that provides you qualified leads and advertises locally on your behalf, too? Would you like to be an equity owner of your business? Would you like to work in a team environment, where professionals work with you serving and servicing your clients in both the front-office and back-office? Would you like to choose whether you are a "salaried" or "commission-based" employee?

Sound too good to be true? Well, it's not. This is what we offer to our Great Lakes Wealth Advisors!

In fact, we believe that as an advisor, you stand apart...but it doesn't mean you should stand alone! When you choose to join Great Lakes Wealth as a Wealth Advisor, you'll enjoy something virtually no other firm can offer - You'll be able to truly manage client accounts holistically! You'll reduce conflicts of interest and increase your business the right way. In fact, we even offer a Satisfaction 'Fee-Back' Guarantee to our clients. You can actually own your own business, too. We'll provide first class operational support and account custody through a proven firm – Raymond James. We'll also provide you a choice between either W2 and 1099 employment - W2 guaranteed salary (with bonus) or competitive 1099 commissions. (with no production goals) We'll provide you a fantastic office, a professional atmosphere, personal freedom, and a full suite of benefits:

- Health
- Vision
- Dental
- 401K with Employer match
- Other benefits, too

Qualifications

We are looking for experienced financial advisors. You should have at least three years of experience and AUM of at least \$5 million. You must have a high-level of self-motivation and a go-getter attitude. To succeed, you will need to also possess the ability to listen & communicate effectively, work well in a team-oriented environment and take pride both in your work and in helping others. The highest level of ethical standards is a must! A bachelor's degree is required (prefer finance or related field). A Series 6 or 7 license is not required, but a Series 65 or 66 is. (You may obtain the Series 65 exam once hired) If this is you, please contact us at management@greatlakeswealth.us to schedule a confidential call to learn more.